

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 25, 2002

REGISTRATION NO.: 24140 BOOK: 85 PAGE: 301
BONDS ISSUED BY: Consolidated School District No. 2 (Raytown)
AMOUNT OF ISSUE: \$10,000,000.00 (remainder of 47,000,000 authorized) COUNTY: of Jackson
DATE OF ISSUE: March 1, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring and installing technology in all District school facilities; air conditioning buildings not currently air conditioned; repairing, renovating, remodeling and building additions to and improving existing school buildings and facilities; and furnishing and equipping the same

Rate of Interest	Amount	Maturity
5.000%	\$ 600,000.00	03/01/2012
4.350%	650,000.00	03/01/2013
4.450%	700,000.00	03/01/2014
4.550%	750,000.00	03/01/2015
4.650%	800,000.00	03/01/2016
4.700%	900,000.00	03/01/2017
4.800%	1,000,000.00	03/01/2018
5.000%	1,000,000.00	03/01/2019
5.000%	1,100,000.00	03/01/2020
5.000%	1,200,000.00	03/01/2021
5.000%	1,300,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012 (without premium)
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company and U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE: \$9,933,267.50
INTEREST RATE: 4.8940%
ASSESSED VALUATION: \$537,681,547
INDEBTEDNESS: (Including this issue) \$75,137,091
NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000
DATE OF ELECTION: November 7, 2000
ELECTION RESULTS: Yes...18,661; No...7,112
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable